

## Status RE: Promissory Note

<b>DOD: 12/15/15</b>	<b>BRUCE D. BICKEL</b> is Successor Trustee.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	The Trustee's 11 <sup>th</sup> Account was settled on 11/12/15. On that date, the Court set this status hearing re the promissory note.	<b><u>OFF CALENDAR</u></b>
<b>Aff.Sub.Wit.</b>	<b>Background:</b> One of the trust assets is a promissory note that had not been paid on for many years.	<b>Per Minute order of 11/12/15 and Declaration of Gregory J. Roberts filed 5/5/16</b>
<b>Verified</b>		
<b>Inventory</b>		<b><u>Minute Order 11/12/15 (in relevant part):</u> The Court instructs Mr. Bickel to move forward with pursuing the promissory note/judgment. If proof of the note being paid or a verified status report addressing the issue is filed at least two court days prior, then no appearance is necessary on 5/19/16.</b>
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Declaration of Gregory J. Roberts regarding Debt of Hilario Villareal filed 5/5/16 states</b> the Court advised the trustee to initiate an attempt to collect the \$1,705.00 owed to the trust from Hilario Villarreal, debtor, a former trustee. Mr. Roberts sent a demand letter on 11/24/15 to the debtor, copy attached, but to date has not received acknowledgment of receipt or response.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>	On 12/15/15, the trust beneficiary, Daniel Duran, died.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	The Trustee is now in the process of preparing a final trust accounting. DHCS has filed a claim for \$465,775.29 for benefits paid on behalf of the beneficiary. It is anticipated that after payment of administrative expenses, the remainder of the trust will be paid to DHCS.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	The anticipated attorney and trustee fees and costs to further attempt to collect the debt would certainly exceed the \$1,705.00 and he does not believe that such action could be shown to DHCS to be financially prudent. If DHCS believes it worthwhile to attempt collection, they may then do so. To the best of his knowledge, the debtor has no property which could be attached to collect the debt even if a judgment were obtained.	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Attorney Heather H. Kruthers (for Public Guardian, Conservator of the Person and Estate)

## Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee

<b>DOD: 7/19/2015</b>	<b>PUBLIC GUARDIAN</b> was appointed Conservator of the Person and Estate on 6/14/2007.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Conservatee died 7/19/2015.	
	Notice of Status Hearing filed 1/5/2016 set this hearing on 2/25/2016 for the termination of proceedings for the deceased conservatee.	<b>OFF CALENDAR</b> <b>Second and Final Account filed 5/17/2016 is set for hearing on 6/28/2016</b>
<b>Cont. from 022516</b>	Clerk's Certificate of Mailing shows notice was mailed to the Public Guardian and County Counsel on 1/5/2016.	
<b>Aff.Sub.Wit.</b>	<b>Status Report Re: Filing of the Second and Final Account filed 2/19/2016 for the previous status hearing states:</b>	<b>Continued from 2/25/2016.</b> Minute Order states counsel requests 90 days.
<b>Verified</b>	<ul style="list-style-type: none"> <li>The Public Guardian is short-staffed; one of the support staff suddenly retired for medical reasons, and that person has not been replaced;</li> <li>Although the Public Guardian intends on replacing this person, the County's recruitment period is usually at least 3 months from the time the vacancy occurs to the time it is filled;</li> <li>The person who prepares the necessary documents for accounts is currently covering both her duties and the duties of the other staff member who retired; therefore, she is unable to get all the accounts done that need to be done before the scheduled status hearings;</li> <li>Furthermore, there have been a large number of accounts set for status hearings, which makes it even harder for her to get to all of them;</li> <li>In addition, where applicable, her services are needed to correct errors and discrepancies found by the Probate Examiners in the accounts that are being heard;</li> <li>Therefore, it is respectfully requested that the next status hearing for this matter be set no sooner than <b>90 days</b> from the date of this status hearing.</li> </ul>	
<b>Inventory</b>		1. Need final account pursuant to CA Rule of Court 7.1052(c), or current status report.
<b>PTC</b>		
<b>Not.Cred.</b>		<b>Reviewed by:</b> LEG
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		<b>Reviewed on:</b> 5/16/16
<b>Aff.Pub.</b>		<b>Updates:</b> 5/18/16
<b>Sp.Ntc.</b>		<b>Recommendation:</b>
<b>Pers.Serv.</b>		<b>File 2- Davis</b>
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**3 Adelina Anna Marie Carson (GUARD/P)****Case No. 10CEPR00192**

Petitioner: Treva Marie Eubanks (Pro per – Maternal great-grandmother/guardian)

Petitioner: Kimberly Michelle Jones (Pro per – Non-relative)

**Petition for Appointment of Guardian of the Person**

		<b>TREVA EUBANKS and KIMBERLY JONES</b> , guardian/maternal great grandma and non-relative, are petitioners	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>TREVA EUBANKS and GEORGE EUBANKS</b> were appointed co-guardians in 2010. George Eubanks is recently deceased.	
<b>Cont. from 042816</b>			
	<b>Aff.Sub.Wit.</b>	<b>DSS Social Worker report filed 4/28/2016.</b>	
✓	<b>Verified</b>		
	<b>Inventory</b>	<b>See petition for details.</b>	
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>DSS Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

<b>Reviewed by:</b> SEF
<b>Reviewed on:</b> 5/16/2016
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 3- Carson</b>

**4A Ben H. Smith & Dorothy Jean Smith (CONS/PE) Case No. 11CEPR00782**

Attorney Kruthers, Heather H. (for Public Guardian – Conservator)

Attorney Krbechek, Randolph (for Michael “Butch” Smith, Jr. – Grandson – Objector)

**First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and her Attorney; and Distribution (Ben Smith)**

Ben H. Smith DOD: 6/28/14		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Due to Appeal filed by Mike Smith, Jr. (Butch) on 5/11/16 of the Order After Hearing on Petition for Attorney's Fees entered 1/15/16, Examiner was unable to complete review of this accounting or the accounting at Page B.  “NEEDS/PROBLEMS/COMMENTS” are from a <u>partial review only</u> .  Therefore, at the hearing, the Court will continue this matter to a future date.  <u>SEE ADDITIONAL PAGES</u>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			X
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			2/13/13
	Duties/Supp			
✓	Objections			
	Video Receipt			
	CI Report			
	2620(c)			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<b>Reviewed by:</b> skc				
<b>Reviewed on:</b> 5/16/16				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 4A - Ben Smith</b>				

**4A**

**Page 2 - NEEDS/PROBLEMS/COMMENTS (PARTIAL):** As noted above, review of this petition was suspended due to the appeal filed 5/11/16. Upon further review of this petition, there may be additional issues to note.

1. Notice was only given to the two sons and one grandson. Pursuant to Probate Code §1460(b)(6), notice on a petition to terminate conservatorship shall be given to all relatives listed in and given notice under the original petition (second degree relatives). Therefore, need notice to:
  - Jenna Smith Abbott (granddaughter)
  - Grace McCarter (Sister)
  - Barbara Henry (Sister)
  - Benjamin M. Smith (Grandson, who is not listed at Paragraph 10 of the petition)
  - Kendra Smith (Granddaughter)
  - Brandon Smith (Grandson)(See original petition filed 9/1/11 by Jean Smith and petition filed 9/25/12 by Mike and Jenna)
2. Notice of Hearing for the two sons (Michael Smith and Rodney Smith) and grandson (Michael "Butch" Smith, Jr.) was for 5/2/16, which hearing date was taken off calendar. This matter was then re-set for 5/19/16, but without continuity of notice. Therefore, additional notice re any continued date on this petition should also be sent to these parties.
3. The original petition for conservatorship of Benjamin H. Smith filed 9/1/11 and the second petition filed 9/25/12 stated the Conservatee is receiving or entitled to receive benefits from the US Dept. of Veterans Affairs. Therefore, need notice to the Office of Veterans Administration pursuant to Probate Code §1461.5.
4. Need authority for distribution of the conservatorship estate to a trust rather than to the personal representative of the Conservatee/decedent's estate. Probate Code §2631 allows distribution directly to heirs if the market value does not exceed the amount determined under §13100. Otherwise, the remaining estate must be turned over to the personal representative of the Conservatee. See Commentary under Probate Code §2631 (Annotated Probate Code).
5. Need account statements per Probate Code §2620(c).

**4B Ben H. Smith & Dorothy Jean Smith (CONS/PE) Case No. 11CEPR00782**

Attorney Kruthers, Heather H. (for Public Guardian – Conservator)

Attorney Krbechek, Randolph (for Michael “Butch” Smith, Jr. – Grandson – Objector)

**Amended First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and her Attorney; and Distribution**

Dorothy Smith DOD: 10/18/12	See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS (PARTIAL):</b>
		<u>Note:</u> Review of this petition was suspended due to the appeal filed 5/11/16. Upon further review of this petition, there may be additional issues to note.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		6. Notice was only given to the two sons and one grandson. Pursuant to Probate Code §1460(b)(6), notice on a petition to terminate conservatorship shall be given to all relatives listed in and given notice under the original petition (second degree relatives). Therefore, need notice to: - Jenna Smith Abbott (granddaughter) - Shirley Tosta (Sister) - Benjamin M. Smith (Grandson) - Kendra Smith (Granddaughter) - Brandon Smith (Grandson) (See original petition filed 5/18/12 by Michael H. Smith and Jenna Smith)
		7. Need authority for distribution of the conservatorship estate to a trust rather than to the personal representative of the Conservatee/decedent's estate. Probate Code §2631 allows distribution directly to heirs if the market value does not exceed the amount determined under §13100. Otherwise, the remaining estate must be turned over to the personal representative of the Conservatee. See Commentary under Probate Code §2631 (Annotated Probate Code).
		8. Need account statements per Probate Code §2620(c).
		Reviewed by: skc
		Reviewed on: 5/16/16
		Updates:
		Recommendation:
		File 4B - Dorothy Smith

Former Administrator: Gwen G. Hemminger (Pro Per, of Pensacola, FL)

Attorney Bagdasarian, Gary G. (for Successor Administrator Lisa R. Green)

## Status RE: Filing of Final Account of Gwen Hemminger

		<b>GWEN G. HEMMINGER</b> , Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5/1/13. Bond was filed and Letters issued 6/26/13.  Ms. Hemminger is a resident of Florida.  On 11/19/15, Ms. Hemminger was removed as Administrator and the Court set this status hearing re the filing of a final account by Ms. Hemminger.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 3/17/16:</u> Mr. Bagdasarian represents that he has had no contact from Gwen Hemminger, but that he has the information and will be able to file the account. He further represent that it looks as if over \$200,000 is gone from the account. He requests an additional 60 days.  <u>Note:</u> Letters of Administration issued to Successor Administrator Lisa R. Green on 1/12/16.  <u>Note:</u> Ms. Hemminger was previously represented by Attorney David Knudson; however, on 1/14/16, the Court granted Attorney Knudson's Motion to be Relieved as Counsel.  <u>Note:</u> On 3/11/16, Surety Hartford Fire Insurance Company filed a Request for Special Notice in this matter.  1. Need first and final account of former administrator or verified written status report pursuant to Local Rule 7.5.
Cont. from 011416, 031716			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		<b>Reviewed by:</b> skc <b>Reviewed on:</b> 5/13/16 <b>Updates:</b> <b>Recommendation:</b> <b>File</b> 5- Green	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

**6 Seth Kirk & Izan Kirk (GUARD/P)****Case No. 14CEPR00775**

Petitioner/Guardian: Dianna Leach (pro per)

Father: Brian Woody Kirk (pro per)

**Petition to Stop Visitation**

			<b>DIANNA L. LEACH</b> , maternal great-grandmother, is petitioner.  Please see petition for details.  Declaration of Petitioner filed on 5/16/16	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 5/16/16
				Updates: 5/18/16
				Recommendation:
				File 6- Kirk



<b>DOD: 12/12/74</b>	<b>DOLORES MEDINA</b> , Daughter, was appointed Administrator with Limited IAEA without bond on 10/30/14 and Letters issued 10/31/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 10/29/15, 1/7/16, 3/17/16</b>  <b>1. Need first account or petition for final distribution per Probate Code §12200 or written status report per Local Rule 7.5.</b>					
<b>Cont'd from 102915, 010716, 031716</b>	At the hearing on 10/30/14, the Court set this status hearing for the filing of the first account or petition for final distribution.						
<b>Aff.Sub.Wit.</b>	<b>Status Report filed 10/27/15 states</b> the sole asset of the estate is real property located at 35 E. San Joaquin St., in Fresno that was in very poor condition. After notification of administrative citations from the City of Fresno, the structure on the property was removed.	<table border="1"> <tr><td><b>Reviewed by:</b> skc</td></tr> <tr><td><b>Reviewed on:</b> 5/13/16</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 7 – Medina</b></td></tr> </table>	<b>Reviewed by:</b> skc	<b>Reviewed on:</b> 5/13/16	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 7 – Medina</b>
<b>Reviewed by:</b> skc							
<b>Reviewed on:</b> 5/13/16							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 7 – Medina</b>							
<b>Verified</b>	An I&A of the property filed 11/17/14 reflects a value at the date of death (in 1974) of \$12,000.00. The Reappraisal for Sale filed 1/20/15 reflects the property value of \$50,000.00.						
<b>Inventory</b>	The property was listed for sale at \$50,000.00 on 6/6/15. The value has since been reduced once to \$42,500.00 and again to \$34,500.00.						
<b>PTC</b>	The estate is required to sell the property to pay a creditor's claim to the Fresno County Tax Collector and administrative costs. A continuance of 60 days is requested.						
<b>Not.Cred.</b>	<b>Status Report filed 1/4/16 states</b> a new probate listing agreement was executed and is attached. The estate is required to sell the property to pay a creditor's claim. Continuance of 60 days is requested.						
<b>Notice of Hrg</b>	<b>Status Report filed 3/14/16 states</b> the purchase price was further reduced to \$29,500 and a new listing agreement was executed on 3/2/16. The property must be sold to pay a creditor's claim. Continuance of 60 days is requested for the filing of the first and final account.						
<b>Aff.Mail</b>							
<b>Aff.Pub.</b>							
<b>Sp.Ntc.</b>							
<b>Pers.Serv.</b>							
<b>Conf. Screen</b>							
<b>Letters</b>							
<b>Duties/Supp</b>							
<b>Objections</b>							
<b>Video Receipt</b>							
<b>CI Report</b>							
<b>9202</b>							
<b>Order</b>							
<b>Aff. Posting</b>							
<b>Status Rpt</b>							
<b>UCCJEA</b>							
<b>Citation</b>							
<b>FTB Notice</b>							

<b>DOD: 04/14/2016</b>		<p><b>CATHERINE MARY KELLEY</b> was appointed conservator of the person and estate with bond set at \$25,740.00 on 2/2/15.</p> <p>Bond filed on 2/5/15 and Letters issued.</p> <p>Inventory and Appraisal filed 09/23/2015 shows an estate valued at \$80,375.76.</p> <p>Final Inventory and Appraisal Corrected Reappraisal for Sale filed 02/29/2016 shows an estate valued at \$62,875.76.</p> <p><b>Minute Order dated 2/2/15</b> set this status hearing for the filing of the First Account.</p> <p><b>Status Report filed by Petitioner, Catherine M. Kelley, on 04/06/2016</b> states she did not attend the status hearing on 04/05/2016 due to the fact that she did not realize it was happening. Mr. Fray wrote down the future hearing dates on a yellow legal pad at the hearing on 02/05/2015 and later that day in his office told her he would remind her as they came up. Ms. Kelley states she regrets assuming that Mr. Fray would indeed request the records for accounting and remind her of the date of the status hearing. Ms. Kelley states when she text Mr. Fray why he did not notify her of the upcoming hearing, he texted "The court notify you on 02/02/2015 in the same hearing that I was in I put it on my calendar you should have put it on your account." Ms. Kelley states it has been an ongoing struggle to get information, response to texts, calls and emails in a timely manner. In the past month Ms. Kelley states she has been preoccupied with the conservatee's situation as he is declining quickly and Ms. Kelley has been dealing with the issues that come with being placed on hospice as well as the sale of her parent's home.</p> <p><b>First Report of Status of Administration and Request for Extension of Time to Administer Estate filed by Attorney Fray on 04/08/2016</b> requests time for administering estate be extended for one year.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR.</u></b></p> <p><b><u>Second Report and Final Account filed 05/10/2016.</u></b></p> <p><b><u>Hearing set for 06/21/2016.</u></b></p> <p><b>Minute Order of 04/06/2016: Counsel is admonished with regard to possible sanctions and/or removal; continued to meet up with the Report of Sale set on 04/11/2016.</b></p> <p><b>Note:</b> Status Report filed 04/06/2016 by Catherine M. Kelley, Petitioner, was filed in Pro Per.</p> <ol style="list-style-type: none"> <li>1. Need First Account or Petition for Final Distribution.</li> <li>2. First Report of Status of Administration and Request for Extension of Time to Administer Estate filed by Attorney Fray on 04/08/2016 acts as though this is a decedent's estate as it discusses statutory fees, administration of estate, creditor's claims.</li> </ol>
<b>Cont. from 040616, 041116</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><b><u>OFF CALENDAR.</u></b>  <b><u>Receipt of Bond in the amount of \$85,884.00 was filed 05/09/2016.</u></b></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LV
		Reviewed on: 05/17/2016
		Updates:
		Recommendation:
		File 8B- Shannon

**8B**

## Probate Status Hearing RE: First Account

			<b>KAYSIA BARR and KEITH BARR</b> , maternal grandmother and maternal uncle, were appointed co-guardians of the estate without bond on 4/2/2015. Monies were ordered into a blocked account.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <b>Need First Account or current written status report</b> pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report, shall be served on all necessary parties.
<b>Cont. from</b>			<i>Letters issued 4/3/2015.</i>	
	<b>Aff.Sub.Wit.</b>			
	<b>Verified</b>		<b><u>Minute order dated 3/27/2015</u></b> set this status hearing re: the filing of the first account.	
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
	<b>Notice of Hrg</b>			
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

## Probate Status Hearing RE: First Account

		<p><b>KAYSIA BARR and KEITH BARR</b>, maternal grandmother and maternal uncle, were appointed co-guardians of the estate without bond on 4/2/2015. Monies were ordered into a blocked account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need First Account or current written status report</b> pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report, shall be served on all necessary parties.</p>
Cont. from		<p>Letters issued 4/3/2015.</p>	
Aff.Sub.Wit.			
Verified		<p><u>Minute order dated 3/27/2015</u> set this status hearing re: the filing of the first account.</p>	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	x		
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: SEF</p> <p>Reviewed on: 5/16/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10- Holt</p>

**11 Joshua Areyano (GUARD/E) Case No. 15CEPR00427****Attorney Bagdasarian, Gary G. (for Laura Castillo – Guardian)****Probate Status Hearing Re: Filing of the Inventory and Appraisal**

	<b>LAURA CASTILLO</b> , mother, was appointed guardian of the estate without bond on 06/30/2015.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR.</u></b> <b><u>Final Inventory and Appraisal filed 05/10/2016.</u></b>  <b>Minute Order of 03/03/2016:</b> This matter is trailing the estate of the minor's father. No appearance on 04/14/2016 if the Inventory and Appraisal is filed at least two court days prior.  1. Need Inventory and Appraisal.
	Letters issued on 07/15/2015	
<b>Cont. from 111915, 030316, 041416</b>	Minute Order of 06/25/2015 set this Status Hearing for the filing of the Inventory and Appraisal.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report filed 04/07/2016</b> states the only asset of the Guardianship Estate is an undivided interest in real property being distributed from the Estate of Marcus Thomas Areyano (Fresno County Superior Court 14CEPR00811).	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	The hearing date on the Waiver of Accounting and Report of Administrator and Petition for Settlement is set for 04/18/2016. Therefore, a request is made for a 30 day continuance to file the Inventory and Appraisal.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 05/17/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11 – Areyano</b>

## Status RE: Filing of the Inventory and Appraisal

<b>DOD: 11/02/14</b>	<p><b>CARL JOHNSTON</b>, father, filed a Petition for Probate requesting to be appointed as Administrator of the Estate on 04/30/15.</p> <p>On 7/16/15, the Court appointed the Public Administrator due to substantial disagreement, and set status hearing for 12/10/15 for the filing of the Inventory and Appraisal.</p> <p><b>Partial I&amp;A No. 1 filed 2/16/16 reflects \$19,304.59 cash. A Final I&amp;A has not been filed.</b></p> <p><b>Status Report filed 5/17/16 states</b> Carl Johnston, father, and Stephanie Johnston, sister, provided very conflicting stories of family history; however, Stephanie Johnston is not an interested party. In addition, Linda Churchill, mother, has not complied with Court orders to provide "any and all paperwork, oral information, and assets."</p> <p>The PA has collected funds and paperwork from Carl Johnston. Some of it was inaccurate as one of the cars he requested reimbursement for repairs was registered in his name. He also provided information about real property formerly owned by the decedent and indicated litigation would likely be required to regain what was taken from the decedent. The PA and County Counsel have advised Mr. Johnston that the PA does not have the resources to conduct such litigation. It was suggested to him that the rights to any litigation be distributed to him.</p> <p>Attached is a "letter" from Carl Johnston. As can clearly be read, he has no confidence in or use for the PA or County Counsel. Although there is disagreement between the two beneficiaries (Carl Johnston and Linda Churchill), Mr. Johnston is the only family member who has provided any assistance, and possibly the only family who could/would finish the administration. In addition, the small amount of cash on hand will likely be used to pay Mr. Johnston's creditor claims.</p> <p>If the Court agrees, he is the only one who has a stake in this estate. Based on the allegations made in the attachment, and the PA's and County Counsel's lack of resources to make the estate as whole as Carl Johnston thinks it should be, the PA and County Counsel request that Carl Johnston, the original petitioner, be appointed as Successor Administrator and the PA be discharged as Administrator. Upon approval, the PA will file a final account within 30 days and turn all assets over to Carl Johnston upon this Court's order.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. It appears the Public Administrator is requesting to resign and that Carl Johnston, father and original petitioner, be appointed as Successor Administrator to complete administration.</p> <p>The Court may require petition pursuant to Probate Code §8522 and notice to Linda Churchill, the decedent's mother, who is the other heir along with Carl Johnston.</p> <p><u>Note:</u> It does not appear the Status Report has been served on Mr. Johnston or Ms. Churchill.</p> <p>2. The Court will set further status hearing as appropriate for the filing of the Final Inventory and Appraisal pursuant to Probate Code §8800.</p> <p>3. If an I&amp;A is not yet ready to file, the Court may require a declaration describing the assets the decedent is believed to have had at her date of death, as there is only a vague description in the original petition re possible real property.</p>
<b>Conf. from 121015, 020416, 041416</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 5/17/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12- Johnston</b></p>		

Attorney Amy L. Lopez (for Petitioner Mary Anne Wilson, mother)

Attorney Miles A. Harris (for Guardian Laurie Lee Cardoza, maternal cousin)

## Petition for Visitation

		<b>MARY ANNE WILSON</b> , mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued from 4/21/2016.</b></u> Minute Order states Ms. Lopez requests a continuance.  <u><b>Note:</b></u> Substitution of Attorney filed 4/21/2016 shows the formerly self-represented Guardian is represented by Attorney Miles Harris as of 4/21/2016.
		~Please see Petition for details~	
Cont. from 042116		<b>Declaration of Statements to the Judge/Court for Review by Guardian LAURIE CARDOZA was filed on 3/30/2016.</b>	<b>The following issues from the last hearing remain:</b> 1. <i>Petition</i> is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103. 2. Need Notice of Hearing. 3. Pursuant to Probate Code §§ 1460 and 1511, Need proof of 15 days' service prior to hearing of the Notice of Hearing with a copy of the <i>Petition for Visitation</i> , or <i>Consent and Waiver of Notice</i> , for:  • <b>LAURIE LEE CARDOZA</b> , Guardian; • <b>NICOLA NITTI, III</b> , ward (age 12.)
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X	<b>Reply Declaration was filed by MARY ANNE WILSON on 5/13/2016.</b>	
Aff.Mail	X	Proof of Service by Mail filed 5/17/2016 shows the Reply Declaration filed by <b>MARY ANNE WILSON</b> on 5/13/2016 was served by mail to <b>LAURIE LEE CARDOZA</b> on 5/16/2016.	
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 5/16/16
			<b>Updates:</b> 5/17/16
			<b>Recommendation:</b>
			<b>File 13- Nitti</b>



**14A Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746**

Attorney Kruthers, Heather H. (for Public Administrator)

Petitioner Castillo, Marilyn De La Cruz (Pro Per – Administrator)

Declarant Castillo, Gloria De La Cruz (Pro Per)

**Probate Status Hearing Re: Filing Inventory and Appraisal**

<b>DOD: 07/05/2015</b>	<b>MARILYNN DE LA CRUZ CASTILLO</b> , daughter, was appointed Administrator with full IAEA authority and bond set at \$500,000.00 on 10/15/2015.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Receipt of Bond filed in the amount of \$500,000.00 on 10/19/2016.		<b>Page 14B is the Fee Waiver Hearing of Gloria De La Cruz Castillo, Declarant.</b>
<b>Cont. from 031716, 041416</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Letters issued on 10/19/2016.		<b>Minute Order of 04/14/2016:</b> Marilynn Castillo is admonished with regard to putting the decedent's business in her name and warned that she is subject to removal. Marilyn Castillo represents that her mother, a sister, and her brother are all living in the home rent free, but that the sister is caring for her brother whom is unable to care for himself. Additionally, Marilyn Castillo represents that the filed Inventory and Appraisal was the final, and the Court directs her to check with the referee to see if that was his understanding as well. The Court indicates that it will consider removal and appointment of the Public Administrator on 05/19/2016. In the interim, the Court orders the Public Administrator to assess the status of the estate and business to determine if Marilyn Castillo is now the sole owner or the owner as Administrator of the Estate, and report back for the 05/19/2016 hearing.
<input type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>	Inventory and Appraisal Partial No. 1 filed 03/29/2016 showing an estate valued at \$614,289.17.		
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Final Inventory and Appraisal filed 04/25/2016 shows an estate valued at \$614,289.17.		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	Minute Order of 10/15/2015 set this Status Hearing for the filing of the Final Inventory and Appraisal.	
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Declaration from Gloria De La Cruz Castillo for the Status Hearing Regarding the Filing of the Inventory and Appraisal by Executor filed on 03/30/2016</b> states she is the daughter of the decedent and also an heir in this matter. For the Court's information there is an ongoing business in the estate, Central Valley Sales, which was not included by the executor in the Probate Petition. Central Valley Sales has been an ongoing business since 07/2015 and has been running continuously by the executor. The executor has not provided any information such as income and expenses for the business to any of the heirs. Ms. Castillo believes the Inventory in that business is worth approximately \$400-500 thousand. She states that business supported her father for over 20 years. The executor transferred the business and other estate property to her name.		
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
<b><u>Continue on following page</u></b>			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 05/17/2016
			<b>Updates:</b> 05/18/2016
			<b>Recommendation:</b>
			<b>File 14A- Castillo</b>

**14A (additional page) Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746**

**Declaration continued:** Ms. Castillo states she would hate to see the business depleted because that is probably the most valuable item in the estate. After the decedent's death the executor remodeled the decedent's home without providing any information to the heirs regarding costs. Ms. Castillo asserts her sister, Elizabeth Castillo, another heir, is living in the home without paying rent. Ms. Castillo states she had her attorney draft a letter to the Executor. The executor called a meeting on 02/12/2016 however nothing was accomplished. She states the relationship between her and the executor is now very hostile.

**Status Report filed by the Public Administrator on 05/17/2016** states the Court indicated that it would consider the removal of Marilyn Castillo and appointment of the Public Administrator on 05/19/2016. In the interim, the Court ordered the Public Administrator to assess the status of the estate and business to determine if Marilyn Castillo is now the sole owner of the owner as administrator of the estate and report back for the 05/19/2016 hearing. Deputy Public Administrator Scott Stacey was assigned to this matter. He made contact with Marilyn Castillo at the place of business. She informed him that she had taken out a new business license in her name, because she thought it was necessary to keep the business open. Deputy Stacey followed up with a phone call to Marilyn Castillo, and she verified that she has had her business license removed and her father's reinstated. She also had this information republished. She stated that she plans to be at the hearing on May 19, 2016 to show the Court her documentation.

**14B     Rodolfo Cortez Castillo (Estate)                      Case No. 15CEPR00746****Petitioner Castillo, Gloria De La Cruz (Pro Per – Declarant)****Request to Waive Court Fees**

	<b>GLORIA DE LA CRUZ CASTILLO</b> , is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from 041416		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV		
Reviewed on: 05/17/2016		
Updates:		
Recommendation:		
File 14B- Castillo		

**14B**

Amended Petition to Determine Succession to Real Property

DOD: 5/31/14		<p><b>MANUEL PACHECO</b>, Spouse, along with <b>SAMUEL B. CRUZ, ANDREA MARTINEZ, NATASHA SERRANO, and ELUERECIA GUZMAN</b>, son and daughters, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&amp;A: \$90,000.00 (Two parcels of real property in Firebaugh, CA)</p> <p>Decedent died intestate</p> <p><b>Petitioners request</b> Court determination that the Decedent's 100% interest in APN 007-130-11 and Decedent's 1/3 interest in APN 007-130-07 pass to them as follows pursuant to intestate succession:</p> <p>Manuel Pacheco: 1/3 Samuel B. Cruz, Andrea Martinez, Natasha Serrano, and Eluerecia Guzman: 1/6 each</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Examiner modified the proposed order to include both properties on one order and to comply with Local Rule 7.6 (signature line must appear after all attachments).</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
N/A	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 5/17/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED, as modified per above note.</p> <p><b>File</b> 15- Pacheco</p>	

**Final Account and Report and Petition for Final Distribution and for Allowance of Ordinary Compensation**

<b>DOD: 7/31/15</b>	<b>WALLACE MILLER</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 7/31/15 – 3/31/16	
<b>Cont. from</b>	Accounting - <b>\$173,104.21</b>	
<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$172,763.93</b>	
✓ <b>Verified</b>	Ending POH - <b>\$167,219.18</b>	
✓ <b>Inventory</b>	Administrator - <b>waives</b>	
✓ <b>PTC</b>	Attorney - <b>\$6,193.13</b>	
✓ <b>Not.Cred.</b>	(statutory)	
✓ <b>Notice of Hrg</b>	Closing - <b>\$500.00</b>	
✓ <b>Aff.Mail</b> W/	<b>Distribution, pursuant to intestate succession, is to:</b>	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	Wallace Miller - <b>\$53,508.35</b>	
<b>Pers.Serv.</b>	Carole Miller Cobb - <b>\$53,508.35</b>	
<b>Conf. Screen</b>	John Thompson III - <b>\$26,754.18</b>	
✓ <b>Letters</b> 11/30/15	Lauren Thompson - <b>\$26,754.18</b>	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: KT</b>
<b>Status Rpt</b>		<b>Reviewed on: 5/16/16</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation: SUBMITTED</b>
✓ <b>FTB Notice</b>		<b>File 16- Miller</b>

**Probate Status Hearing RE: Proof of \$60,000.00 Bond**

<b>DOD: 2/27/2014</b>	<b>CONNIE MEKEALIAN</b> , niece, was appointed administrator with Limited IAEA without bond on 11/19/2015.  <i>Letters issued 11/23/2015.</i>  <b>Minute order dated 4/18/2016</b> from the court-confirmed sale of real property set this status hearing for filing of a \$60,000 bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <div style="text-align: center;"><b><u>OFF CALENDAR.</u></b></div> Bond filed 5/2/2016.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by:</b> SEF		
<b>Reviewed on:</b> 5/16/2016		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 17- Mekealian</b>		

**Petitioner: Phaedra James (Pro per – Mother)**

			<p align="center"><b>NO TEMPORARY REQUESTED</b></p> <p><b>PHAEDRA JAMES and JEFFERY DEAN JAMES,</b> mother and stepfather, request appointment as co-conservators of the person with medical consent powers.</p> <p><b>Court Investigator report filed 4/7/2016.</b></p> <p><b>Court Investigator supplemental report filed 4/15/2016.</b></p> <p><i>See petition for details.</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from 041416</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
✓	<b>Pers.Serv.</b>	w/		
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
✓	<b>Video Receipt</b>			
✓	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 5/16/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 18- Foster</b></p>	

Petitioner: Amber Lynn Johnson

## Petition to Determine Succession to Real Property

<b>DOD: 11/13/09</b>	<b>AMBER LYNN JOHNSON</b> , daughter, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR.</b> Amended Petition filed and set for hearing on June 28, 2016.  1. Petition was opened with a fee waiver. Court fees are considered a cost of administration. Therefore filing fees of \$435.00 are due.  2. #11 of the petition does not state the decedent's interest in the real property (i.e. 100%, 50%, etc.)  3. #9a of the order does not include the legal description, with APN, of the real property, just the physical address.  4. #6b of the order does not include the specific property interest claimed by petitioner (i.e. 100%, 50%, etc.)
	40 days since DOD.	
	No other proceedings.	
<b>Cont. from 041416</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	I & A - \$65,000.00	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	N/A	
<input type="checkbox"/> <b>Aff.Mail</b>	<b>Petitioner requests</b> Court determination that Decedent's interest in the real property located in Fresno, pass to her pursuant to intestate succession.	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> KT <b>Reviewed on:</b> 5/13/16 <b>Updates:</b> 5/16/16 <b>Recommendation:</b> <b>File 19- Johnson</b>



Petitioner: Luz Maria Morales (Pro per – Paternal grandmother)

## Petition for Appointment of Guardian of the Person

		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
		LUZ MARIA MORALES, paternal grandmother, is petitioner	
		Court Investigator report filed 5/9/2016.	
Cont. from		See petition for details.	
	Aff.Sub.Wit.		
✓	Verified		1. Need proof of mailed service 15 days prior to hearing of <i>Notice of Hearing</i> with copy of petition <u>or</u> consent and waiver of notice on: a. Maternal grandfather - <i>unless court dispenses with notice.</i>
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 5/16/2016
			Updates:
			Recommendation:
			File 20- Morales

**Petition for Appointment of Probate Conservator of the Person and Estate**

		<b>Temporary Expires 5/19/16</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>JON KEISLER</b> , son, is petitioner and requests <b>MIER KEISLER</b> , son, be appointed as conservator of the person and estate with bond.		<p><b>Note:</b> Mier Keisler was appointed temporary conservator of the estate with bond set at \$62,920.00 on 4/14/16. Bond has not been filed and Letters have not issued. A status hearing for the filing of the bond has been continued to <b>5/26/16</b>.</p>
		Please see petition for details.		
<b>Cont. from</b>				<p>1. Petition requests bond but does not include the amount of the bond requested. Based on the value of the personal property, income for one year and the cost of recovery the <b>bond should be set at \$62,920.00</b>.</p>
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			<p>2. Need conservatorship video viewing receipt for Mier Keisler.</p>
	<b>Inventory</b>			
	<b>PTC</b>			<p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, June 15, 2016</b> at 9:00 a.m. in Department 303, for the filing of the bond.</li> <li>• <b>Wednesday, September 14, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Wednesday, July 19, 2017</b> at 9:00 a.m. in Department 303, for the filing of the first account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>	X		
✓	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
✓	<b>Citation</b>			
	<b>FTB Notice</b>			
				<b>Reviewed by:</b> KT
				<b>Reviewed on:</b> 5/16/16
				<b>Updates:</b> 5/17/16
				<b>Recommendation:</b>
				<b>File 21- Keisler</b>

Attorney: Zepure "Zeppy" Attashian (for Petitioner, Michelle Ryan)

Attorney: Leigh W. Burnside (for proposed conservatee Renata Swanson)

## Petition for Appointment of Probate Conservator of the Person and Estate

		MICHELLE RYAN, daughter, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued to 6/16/16</u> at the request of the Attorney Attashian.
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed on: 5/16/16	
		Updates:	
		Recommendation:	
		File 22- Swanson	

Attorney Heather H. Kruthers (for Public Guardian)  
 Attorney Janet L. Wright (Court-appointed for proposed Conservatee)

## Petition for Appointment of Probate Conservator of the Person and Estate

<b>NO TEMPORARY REQUESTED</b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Note:</b></u> Declaration of Court Appointed Counsel for Proposed Conservatee filed 5/16/2016 states proposed Conservatee is not sure as to whether he wants to consent as to conservatorship or dementia powers; Attorney Wright states she will meet briefly with him prior to hearing on 5/19/2016 per his request to meet his proposed Public Guardian; she inquired through County Counsel as to Public Guardian availability at that time.
<b>PUBLIC GUARDIAN</b> is Petitioner.  <b>Capacity Declaration</b> filed 4/19/2016.			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 5/16/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 23- Bowlin</b>

**Petition for Letters of Administration and Authorization to Administer  
Under IAEA**

<b>DOD: 11/7/2010</b>		<b>RODNEY HONEYMAN</b> , grandson, is petitioner and requests appointment as administrator will full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Item 8 of petition lists two post-deceased beneficiaries. Need notice to the personal representatives of the estates of Katherine Daley and Phyllis Trippel Pretzer, or if no personal representatives have been appointed, need notice to their beneficiaries or other persons entitled to succeed to their interest in decedent's estate (CA Rules of Court 7.51(e)).  2. Proposed personal representative is a resident of Arizona. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a non-resident personal representative to give a bond in an amount determined by the court.  <u><b>Note:</b></u> If granted, the Court will set status hearings as follows:  <ul style="list-style-type: none"> <li><b>Tuesday, October 18, 2016</b> for filing Inventory and Appraisal</li> <li><b>Tuesday, July 18, 2017</b> for filing the first account or petition for final distribution</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<b>Cont. from</b>		All heirs waive bond	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Petitioner is a resident of Phoenix, Arizona	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	Full IAEA – ok	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	Decedent died intestate	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/ Residence – Fresno Publication – Fresno Business Journal	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	<b>Estimated value of Estate:</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	Personal property               \$ 45,000.00 Annual gross income:       \$     0.00 Real property:                 \$     0.00	
<input checked="" type="checkbox"/>	<b>Letters</b>	<b>Total:                               \$ 45,000.00</b>	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>	<b>Probate Referee: Steven Diebert</b>	
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Attorney Randolph Krbechek (for Petitioner Susan Volding)

## Petition to Determine Succession to Real Property

<b>DOD: 12/6/2014</b>		<b>SUSAN VOLDING and NANCY JACQUEZ</b> , daughters, are Petitioners.  40 days since DOD.  No other proceedings.  I & A - <b>\$115,000.00</b>  Decedent died intestate.  <b>Petitioner requests</b> Court determination that Decedent's <b>100%</b> interest in real property located at 454 Dartmouth Ave., Coalinga, passes to the Petitioners at <b>50%</b> each pursuant to intestate succession.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 5/16/16 <b>Updates:</b> <b>Recommendation:</b> SUBMITTED <b>File</b> 25- Staley	

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 12/23/15		<b>NELSON CAL BLAKEMAN</b> , named executor without bond, is petitioner.  Full IAEA – o.k.  Will dated: 12/1/14  Residence: Sanger Publication: Fresno Business Journal	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued to 6/28/16</b></u> at the request of the attorney.  1. Petition states decedent was a resident of Sanger. Therefore, pursuant to Local Rule 7.9A publication should have been in the Sanger Herald.  2. Need name and date of death of deceased spouse. Local Rule 7.1.1D.  <b>Note:</b> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, October 19, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, July 19, 2017</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.		<b>Estimated value of the estate:</b> Real Property - \$350,000.00           <b>Probate Referee: Rick Smith</b>	
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting		<b>Reviewed by:</b> KT <b>Reviewed on:</b> 5/17/16 <b>Updates:</b> <b>Recommendation:</b> <b>File 26- Blakeman</b>	
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA**

<b>DOD: 3/6/16</b>		<b>JOAN ETHLYN WYNN</b> , named executor without bond, is petitioner.  Full IAEA – o.k.  Will dated: 2/14/14  Residence: Fresno Publication: Fresno Business Journal	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Will is not self-proving. Need Proof of Subscribing Witness.  <b>Note:</b> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, October 19, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, July 19, 2017</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<b>Cont. from</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Verified</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Inventory</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>PTC</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Not.Cred.</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<input type="checkbox"/>	<b>Estimated value of the estate:</b> Personal property - \$ 25,000.00 Real property - \$150,000.00 <b>Total - \$175,000.00</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/> W.		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Pers.Serv.</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Conf. Screen</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Letters</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Objections</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Video Receipt</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>CI Report</b>	<input type="checkbox"/>	<b>Probate Referee: Steven Diebert</b>	
<input type="checkbox"/> <b>9202</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Order</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Aff. Posting</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Status Rpt</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>UCCJEA</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Citation</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>FTB Notice</b>	<input type="checkbox"/>		



## Petition to Determine Succession to Real Property

<b>DOD: 11/29/2015</b>		<b>SHELLIE MASON</b> , daughter, is petitioner	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		40 days since DOD	<ol style="list-style-type: none"> <li>Item 9a(2) of petition shows a deceased spouse; Attachment 14 of petition does not list the deceased spouse, as required. Need date of death of deceased spouse pursuant to Local Rule 7.1.1D.</li> <li>Attachment 11 does not clearly state the decedent's interest in the property.</li> <li>Need order. Local Rule 7.1.1F requires orders to be submitted ten days before the scheduled hearing.</li> </ol>	
<b>Cont. from</b>		No other proceedings		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I & A - <b>\$149,500.00</b>		
✓	<b>Verified</b>	Decedent died intestate		
✓	<b>Inventory</b>	<b>Petitioner requests</b> court determination that decedent's 100% interest in real property (APN 313-503-05) pass to her in its entirety, pursuant to intestate succession.		
✓	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>			w/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>	x		
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by:</b> SEF	
			<b>Reviewed on:</b> 5/16/2016	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 28- Mason</b>	

Petitioner Gregory Michael Noel (Pro Per, relationship to Decedent unspecified)

## Petition for Letters of Special Administration (without General Powers)

<b>DOD: 5/27/1998</b>		<b>GREGORY MICHAEL NOEL</b> , son, is Petitioner and requests appointment as Special Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		Full IAEA — <b>Need publication</b>	1. Caption of <i>Petition</i> requests letters of special administration, while Item 2(b)(3) requests appointment of an administrator. Need clarification regarding the request for appointment.  2. If special administration is requested, <i>Petition</i> does not but should provide the purpose for which a special administration is sought and an estimated duration for the special administration.  3. Need <i>Notice of Petition to Administer Estate</i> and proof of mailed notice pursuant to Probate Code § 8110 for the persons required to be listed in Item 8 of the <i>Petition</i> .  4. Need <i>Affidavit of Publication</i> . If the <i>Petition</i> requests appointment as Special Administrator, with or without general powers, and with or without Full IAEA, need publication pursuant to Probate Code § 8545 providing that notice shall be the same as under Probate Code § 8003, which includes publication under Probate Code § 8120 et seq. If <i>Petition</i> requests appointment as Administrator, need publication pursuant to Probate Code § 8120. ~Please see additional page~
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Decedent died intestate.	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Residence — Fresno Publication — <b>Need publication</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	Real property - <b>\$75,000.00</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	<b>Total</b> - <b>\$75,000.00</b>	
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>	Probate Referee: <b>Rick Smith</b>	
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 5/17/16
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 29- Noel</b>

**NEEDS/PROBLEMS/COMMENTS, continued:**

5. Item 5(a) of the *Petition* is incomplete as to (1) or (2) re: spouse, as to (3) or (4) re: registered domestic partner, (5) or (6) re: child, and (7) or (8) re: issue of a predeceased child.
6. Item 5(b) of the *Petition* is incomplete as to whether decedent was survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier.
7. Item 8 of the *Petition* does not list the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by Petitioner, of the persons required by Item 8 to be listed.
8. If special administration is in fact requested, need proposed order, and proposed letters, which must include the expiration date for the *Letters of Special Administration* pursuant to Probate Code § 8542.

**Note to Petitioner Re Estate Administration:** *Petition* requests neither full nor limited *Independent Administration of Estates Act (IAEA)* authority. *Declaration of Publication* has not yet been filed to assist in confirming whether Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority Petitioner would need to file an amended petition if Petitioner decides to seek full or limited IAEA authority for greater ease of estate administration.

## Petition for Appointment of Temporary Conservator of the Person and Estate

			<b><u>GENERAL HEARING 6/21/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			CYNTHIA HOWERTON, daughter, is petitioner and requests appointment as temporary conservator of the person and estate with \$275,000 bond.	<b>Court Investigator Advised Rights on 5/12/2016.</b>  1. Proposed conservatee received proof of <u>mailed</u> service of <i>Notice of Hearing</i> on 5/11/2016. However, need proof of <u>personal</u> service 5 days prior to the hearing of the <i>Notice of Hearing</i> with a copy of the temporary petition pursuant to Probate Code 2250.2 for: a. Artis Bender (proposed conservatee)  2. Petitioner requests medical consent powers pursuant to Probate Code 2355. Need capacity declaration.  3. Attachment 1e of petition and order requests power to access conservatee's bank accounts. A temporary conservator of the estate may marshal assets and establish accounts at financial institutions, pursuant to Probate Code 2252(b)(3). Therefore, this language appears unnecessary.
Cont. from				
	Aff.Sub.Wit.		Court Investigator report filed 5/17/2016.	
✓	Verified			
	Inventory		See petition for details.	
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	x		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: SEF	
			Reviewed on: 5/17/2016	
			Updates:	
			Recommendation:	
			File 30- Bender	